



alert software

by fieldpoint service applications inc.

Project & Job Costing Made Easy

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Presenter Richard Smart

Agenda

- Project Quote and Revision Process
- Resource Scheduling Efficiency
- Time Entry Capabilities to Speed Up Billing
- Analytics
- Q&A

- **Demonstration**

Easy Transition From Quotation to Projects

- Quote engagements within the Alert project module
- Manage revisions
- Email quotations to clients
- Flexible pricing display options

Maximize Your Resource Utilization Through Scheduling and Outlook

- Multiple User Interfaces for Graphical Scheduling
- Skills-Based Resource Searching
- Drag and Drop Assignment
- Outlook & Exchange Server Integration

Efficient Time Entry

- Appointment Manager and Timesheet
- Mobile PDA Access
- Outlook Appointment Time Entry
- Signature Capture

SQL Analytics Cubes

- Optional Module
- Three-Dimensional Data Access
- Drill-Down Analysis
- Graphical Portal-Based Displays